

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
GAINESVILLE DIVISION

IN RE: :
RSTZ TRANSPORT INC : CHAPTER 11
Debtor, : CASE NO. 25-20123-jrs

AMENDMENT to SCHEDULES

COMES NOW the Debtor in the above-styled Chapter 11 Case, and files these
"Amendments to Schedules" and shows as follows:

1. By amending Schedule D to add the following secured creditors:

Creditor: Banc of America Leasing & Capital
M19-030-02-05
3030 Cross Creek Parkway
Auburn Hills, MI 48326

With additional notice to: Banc of America Leasing & Capital
555 California Steet, Floor 4
San Francisco, CA 94101

Creditor: Flagstar Financial & Leasing
100 Duffy Ave, Ste 402
Hicksville, NY 11801

2. Debtor hereby amends Summary of Assets & Liabilities, List of 20 Largest Unsecured Creditors, and the Creditor Matrix by submitting the attached schedules to reflect the changes.

WHEREFORE, Debtor prays:

- (a) The above amendment to the schedules be approved;



(b) Such other and further relief as is just and proper.

Dated: 2/20/25

Respectfully submitted,

By: /s/ [Signature]
Ian M. Falcone
GA Bar No. 254470
Attorney for Debtor

The Falcone Law Firm, PC
363 Lawrence St.
Marietta, GA 30060
(770) 426-9359
imf@falconefirm.com

UNSWORN DECLARATION UNDER PENALTY OF PERJURY

The undersigned Debtor states under penalty of perjury that the facts contained in the foregoing AMENDMENT are true and correct to the best of his information and belief.

/s/ [Signature]
Richard Bethune, President
RSTZ Transport

[Handwritten mark]

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
GAINESVILLE DIVISION

IN RE: :
RSTZ TRANSPORT INC : CHAPTER 11
Debtor. : CASE NO. 25-20123-jrs

CERTIFICATE OF SERVICE

This is to certify that I have this day electronically filed the foregoing "Amendment", using the Bankruptcy Court's Electronic Case Filing program, which sends a notice and an accompanying link to this document to the parties who are registered to receive service via the CM/ECF system. Also, I have caused to be mailed by First Class Mail with the United States Postal Service the "Amendment" to the parties listed below:

Flagstar Financial & Leasing 100 Duffy Ave, Ste 402 Hicksville, NY 11801	Banc of America Leasing & Capital M19-030-02-05 3030 Cross Creek Parkway Auburn Hills, MI 48326 Banc of America Leasing & Capital 555 California Steet, Floor 4 San Francisco, CA 94101
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This 20 day of February 2025

/s/ Ian M. Falcone
Ian M. Falcone
Attorney for the Debtor
Georgia Bar No. 254470

THE FALCONE LAW FIRM, P.C.
363 Lawrence Street
Marietta, Georgia 30060
(770) 426-9359
imf@falconefirm.com



Fill in this information to identify the case:

Debtor name RSTZ Transport Inc
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA
 Case number (if known): 2:25-bk-20123

☒ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Banc of America Leasing & Capital M19-030-02-05 3030 Cross Creek Pkwy Auburn Hills, MI 48326		Trailer 53662023 Vanguard CIMC Reefer Trailer Spread AxleGood Condition		\$100,620.00	\$75,000.00	\$25,620.00
Berkshire Mastercard 60 State Street Boston, MA 02109		Credit card purchases				\$31,300.00
Chase Visa PO Box 15299 Wilmington, DE 19850		Credit card purchases				\$64,876.00
Daimler Truck Finance 14372 Heritage Parkway Suite 400 Fort Worth, TX 76177		Truck 8132022 Western Stat 5700XEMileage 255000Good Condition		\$301,039.00	\$225,000.00	\$76,039.00
Flagstar Financial & Leasing LLC 100 Duffy Ave, Suite 402 Hicksville, NY 11801		Truck 7882020 Peterbuilt 389Mileage 650000Good Condition		\$93,294.00	\$90,000.00	\$3,294.00
Forward Finance 53 State Street 20th Floor Boston, MA 02109		Future Receipts		\$41,825.00	\$0.00	\$41,825.00
Huntington National Bank PO Box 182519 Columbus, OH 43218		Truck 8112023 Peterbuilt 579Mileage 350000Good Condition		\$162,520.00	\$90,000.00	\$72,520.00

Debtor RSTZ Transport Inc
NameCase number (if known) 2:25-bk-20123

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Mitsubishi HC Capital America Inc PO Box 71347 Chicago, IL 60694		Trailer 5356 (\$65,000)2023 Vanguard CIMC Reefer TrailerGood Condition Trailer 5357 (\$65,000)2023 Vanguard CIMC Reefer TrailerGood Condition Trailer 5358 (\$65,000)2023 Vanguard CIMC Reefer trailerGood Condition		\$221,250.00	\$195,000.00	\$26,250.00
Navitas Credit Corp 201 Executive Center Drive Suite 100 Columbia, SC 29210		Trailer 5362 (\$75,000)2023 Vanguard CIMC Reefer Trailer Spread AxleGood Condition Trailer 5363 (\$75,000)2023 Vanguard CIMC Reefer Trailer Spread AxleGood Condition		\$159,094.17	\$150,000.00	\$9,094.17
Navitas Credit Corp 201 Executive Center Drive Suite 100 Columbia, SC 29210		Trailer 5364 (\$15,000)2014 Wabash Dry Van TrailerStandardGood Condition Trailer 5365 (\$15,000)2014 Wabash Dry Van trailerStandardGood Condition		\$34,066.75	\$30,000.00	\$4,066.75
OnDeck 4700 W. Daybreak Pkwy Ste 200 South Jordan, UT 84009		Loan				\$53,610.00
Paccar Financial Corp 2180 Satellite Blvd #200 Duluth, GA 30097		Truck 7952020 Peterbuilt 579Mileage 420000Good Condition		\$45,160.00	\$40,000.00	\$5,160.00
Pawnee Leasing 3801 Automation Way Suite 207 Longmont, CO 80501		Truck 8122023 KenworthMileage 311000Good Condition		\$196,982.00	\$130,000.00	\$66,982.00

Debtor RSTZ Transport Inc
Name

Case number (if known) 2:25-bk-20123

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
QFS Capital LLC 7901 4th St N Ste 13070 Saint Petersburg, FL 33702		accounts Receivables		\$268,786.00	\$0.00	\$268,786.00
The Smarter Merchant 460 Park Ave New York, NY 10011		Accounts Receivables, proceeds, cash, equipment, inventory, future receivables		\$27,325.00	\$0.00	\$27,325.00
Trans Advantage One Premier Drive Fenton, MO 63026		Truck 7902020 Peterbuilt 579Mileage 458000Good Condition		\$45,291.00	\$35,000.00	\$10,291.00
Trans Advantage One Premier Drive Fenton, MO 63026		Truck 7852019 Peterbuilt 579mileage 578000.Good Condition		\$36,729.00	\$30,000.00	\$6,729.00
Univest Capital Inc 1041 York Road Warminster, PA 18974		Truck 8142023 Peterbuilt 579Mileage 205000Good condition		\$164,315.45	\$100,000.00	\$64,315.45
Univest Capital Inc 1041 York Road Warminster, PA 18974		Truck 8112023 Peterbuilt 579Mileage 350000Good Condition		\$162,491.00	\$90,000.00	\$162,491.00
US Small Business Administration 2 North Street Suite 320 Birmingham, AL 35203		Berkshire Bank Berkshire Bank Berkshire Bank All receivables are factored through Riviera Finance		\$710,697.37	\$579,462.48	\$710,697.37



Fill in this information to identify the case:

Debtor name RSTZ Transport Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) 2:25-bk-20123

☒ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1 Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$ 3,464,462.48

1c. Total of all property:

Copy line 92 from *Schedule A/B*..... \$ 3,464,462.48

Part 2 Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 4,356,747.74

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 57,034.60

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 174,259.00

4. Total liabilities

Lines 2 + 3a + 3b

\$ 4,588,041.34

Fill in this information to identify the case:

Debtor name RSTZ Transport Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) 2:25-bk-20123

☒ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral	

2.1 Banc of America Leasing & Capital

Creditor's Name
M19-030-02-05
3030 Cross Creek Pkwy

Auburn Hills, MI 48326

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
Trailer 53662023 Vanguard CIMC Reefer Trailer
Spread AxleGood Condition

Describe the lien
vehicle loan

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

\$100,620.00 \$75,000.00

2.2 Flagstar Financial & Leasing LLC

Creditor's Name

100 Duffy Ave, Suite 402
Hicksville, NY 11801

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
5091

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
Truck 7882020 Peterbuilt 389Mileage
650000Good Condition

Describe the lien
vehicle loan

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply
☐ Contingent

\$93,294.00 \$90,000.00

Debtor RSTZ Transport Inc
Name

Case number (if known) 2:25-bk-20123

Name and address

On which line in Part 1 did you
enter the related creditor?

Last 4 digits of
account number for
this entity

Banc of America Leasing & Capital
555 California Street
Floor 4
San Francisco, CA 94104

Line 2.5



**United States Bankruptcy Court
Northern District of Georgia**

In re RSTZ Transport Inc

Debtor(s)

Case No. 2:25-bk-20123

Chapter 11

VERIFICATION OF CREDITOR MATRIX - AMENDED

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 14, 2025

/s/ Richard Bethune
Richard Bethune/CEO
Signer/Title



Fill in this information to identify the case:

Debtor name RSTZ Transport Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) 2:25-bk-20123

☒ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☒ Amended Schedule D
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 17, 2025

X /s/ Richard Bethune
Signature of individual signing on behalf of debtor

Richard Bethune
Printed name

CEO
Position or relationship to debtor

Banc of America Leasing & Capital
M19-030-02-05
3030 Cross Creek Pkwy
Auburn Hills, MI 48326

Banc of America Leasing & Cap
555 California Street
Floor 4
San Francisco, CA 94101

Flagstar Financial & Leasing LLC
100 Duffy Ave, Suite 402
Hicksville, NY 11801

